

Denne melding til obligasjonseiere er kun utarbeidet på engelsk. For informasjon vennligst kontakt Nordic Trustee AS.

**To the bondholders in:**

**ISIN: NO 001 0833783 - Floatel International Ltd 12.75% USD 75,000,000 2nd Lien  
Bonds 2018/2024**

Oslo, 12 February 2021

**Notice from Written Resolution**

Today a Written Resolution was resolved pursuant to the notice of a Written Resolution dated 3 February 2021 (the “**Notice**”).

The Bond Trustee had received votes from a sufficient number of Voting Bonds to form a quorum. The Proposal (as defined in the Notice) obtained 98.41 % of the votes, and the Proposal was adopted according to the voting requirements of the Bond Terms and the Bond Trustee is authorised to take the necessary actions to implement the Proposal.

Yours sincerely  
**Nordic Trustee AS**



for Vivian Trøsch